

Jodi McKillip, CPA

The McKillip Group

CERTIFIED PUBLIC ACCOUNTANTS

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Introducing  
Jodi...


CPA Extraordinaire!

# All About Me

- Better in a one on one situation
- Born in Chicago Illinois
- Move to Larkspur Colorado when I was 13
- Moved back to Larkspur to raise my 2 boys
- UNC to Metro State College
- Job History
  - Public to Corporate
    - Managed large local and national firms
    - REIT
  - Starting my practice
    - Colorado Springs
    - Castle Rock
    - Sale Experience

Top 10 Reasons why **NOT** to  
Hire a CPA as Your Tax and  
Accounting Professional

10. You would rather hire an uncertified professional, who until this year was not required to have any kind of degree or training whatsoever to prepare your taxes! Now they are only required to have 15 hours per year. A certified preparer is a CPA, Attorney or enrolled agent. -Do you know how many certified vs. uncertified “registered” preparers there are out there???



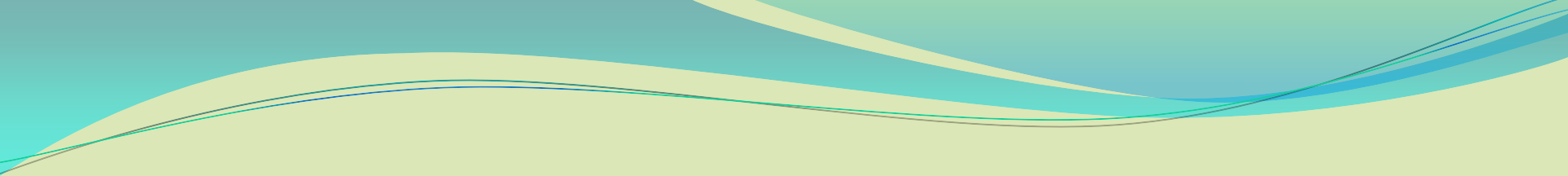
9. You have kept up with the 18,000 plus tax law changes in the last 2 years and enjoy reading the tax code on a daily basis.

8. You like the state taxing authorities and understand their correspondence.

7. You like the IRS and understand their correspondence.



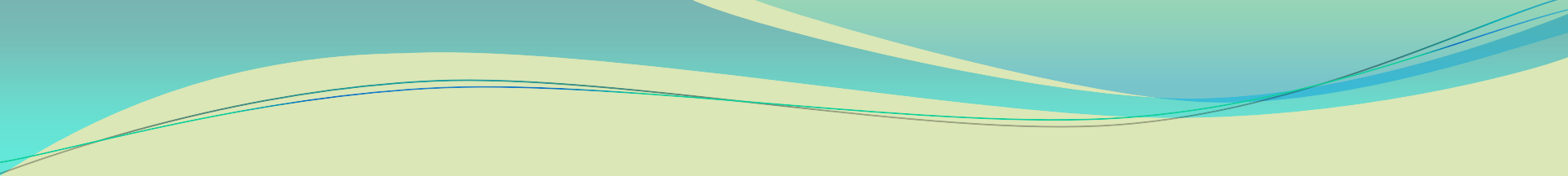
6. You like AND know how to fill out all of the tax return forms correctly.



5. You are organized and structured so that you never miss a deadline.

4. You would rather be doing administrative work than working your business.

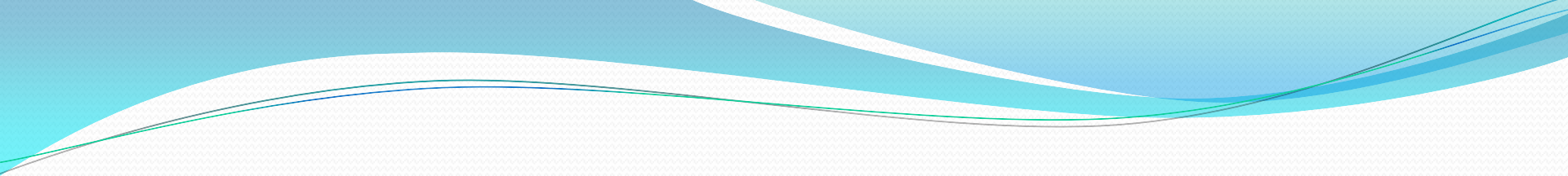
3. You understand accounting beyond your checking account balance.



2. You **always** understand the information your banker, mortgage person, investment advisor and Attorney is asking for.

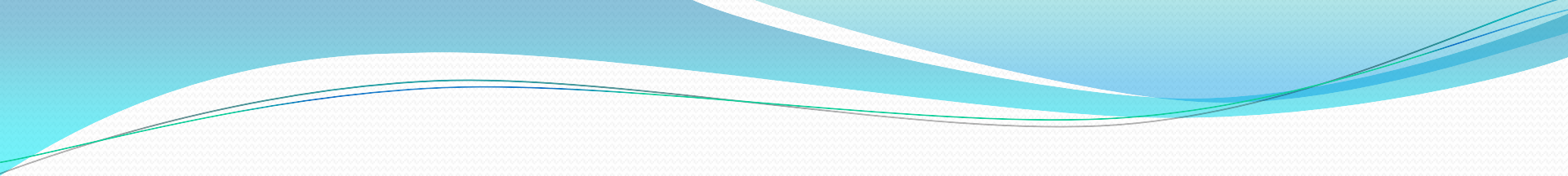
1. Because you have all the free time in the world and your time is worth nothing to you. *In fact you do not require sleep.*

# Top 10 Reasons Why You Should Hire a CPA as Your Tax and Accounting Professional



10. You do not agree with ANY of the top ten reasons not to hire a CPA previously mentioned.





9. You need an individual,  
business, estate, or trust tax  
return prepared.



8. You need quarterly or year-end tax planning.



7. You need monthly, quarterly, or annual accounting or bookkeeping.



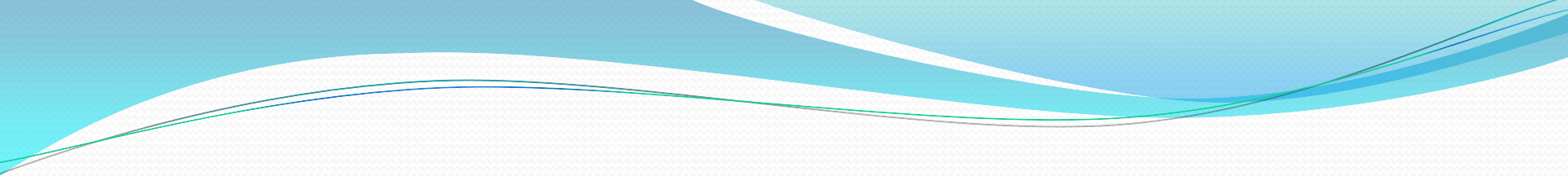
6. You need personal or business financial statements.



5. You need consulting or a sounding board for your business.



4. You need assistance with an IRS or State audit.

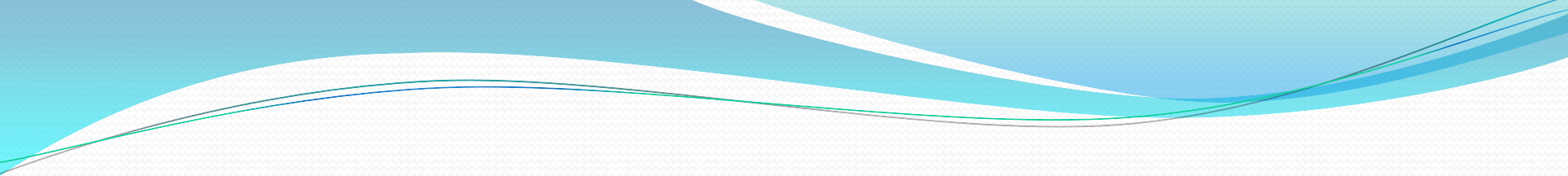


3. You would like your  
accounting software set up.



2. You need assistance with an IRS or State tax notice.





1. You need taxpayer representation before any taxing authority.

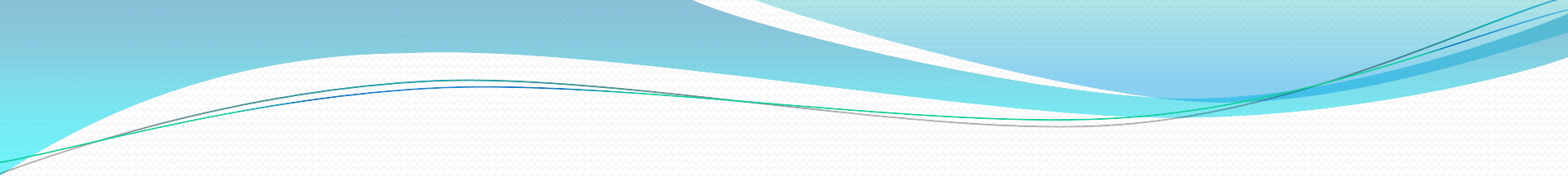
The Top Ten Reasons Why You  
Should Hire **Me** Jodi McKillip CPA  
Extraordinaire! As Your Tax and  
Accounting Professional

# 10. I am a CPA “Certified” Public Accountant.

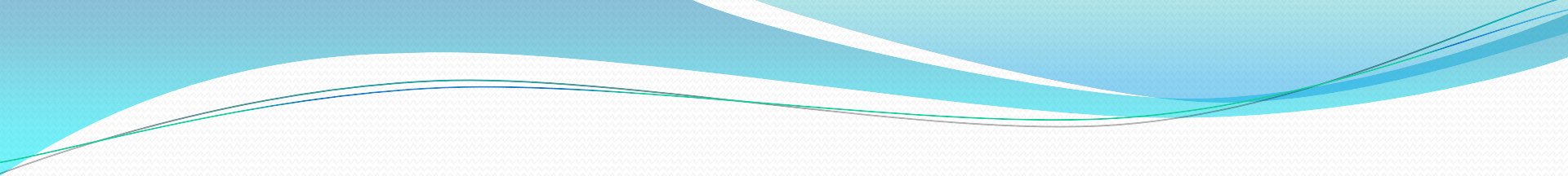
- Have a 4 year accounting degree
- Passed the CPA exam.
- I had to have one year of experience before starting to practice as a CPA.
- I must have 80 hours of continuing education every 2 years to keep my license.



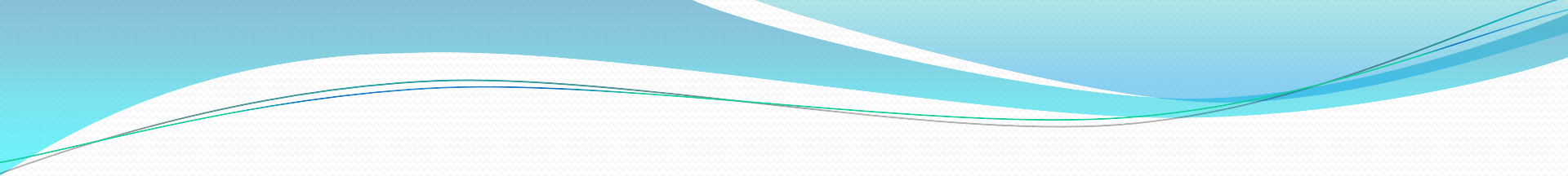
9. I have 20+ years of accounting and tax experience including experience in all 50 states.



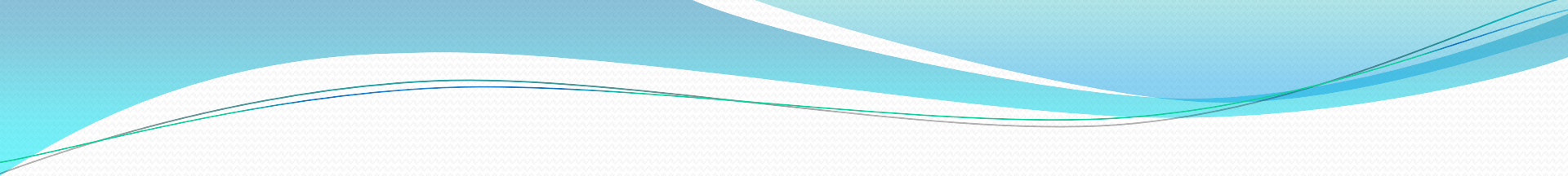
8. I can represent you in front of the IRS or other taxing authorities.



7. I am a small business owner  
as is everyone in my family.



6. I have a small practice and I am involved with my clients and their businesses.



5. Everyone's needs are different. I can tailor my work to your needs and help with any of the items mentioned and more.

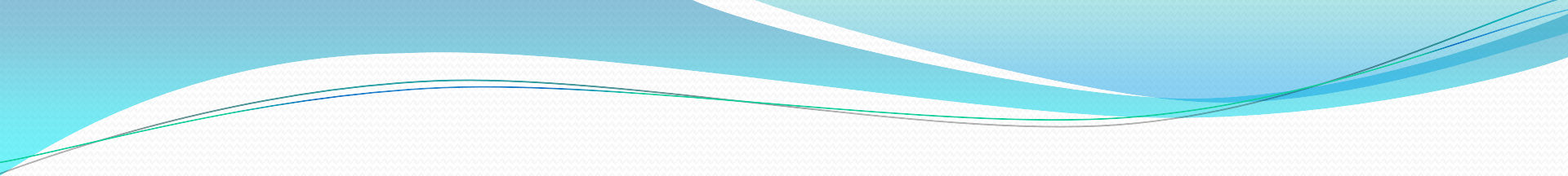




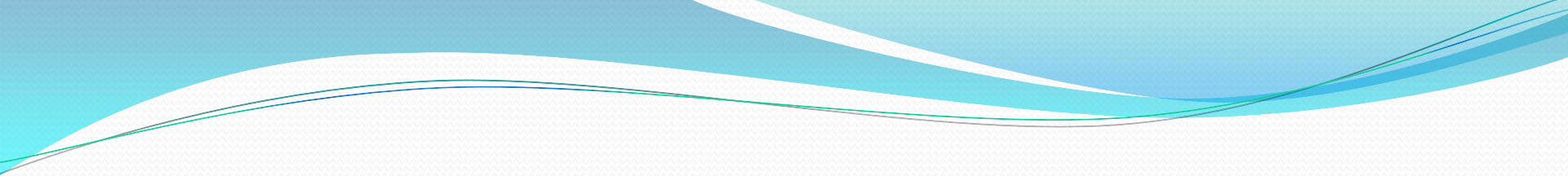
4. I am open year round when many of those other preparers are closed.



3. I have a paperless office and I have introduced new client portals *this year for all of my clients to access and exchange of all tax documents and files paperlessly.*



2. In the amount of time it takes you (not me) to do the work, you could hire ME and you can make as much or more than what my bill would be.



1. I am a “Certified” tax and accounting professional Jodi McKillip “CPA Extordinaire” and I LOVE what I do!