

**The McKillip Group, Inc.**  
**3740 Dacoro Lane Suite 150**  
**Castle Rock, CO 80109**  
**303-688-8680**

### **Consent to Disclosure of Tax Return Information**

Federal law requires this consent form be provided to you to engage our tax preparation services. Unless authorized by law, we cannot disclose your tax information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may protect your tax return information from further use or distribution.

You are not required to complete this form. Because our ability to disclose your tax return information to another tax return preparer affects the tax preparation services that we provide to you and its cost, we may decline to provide you with tax preparation services or change the terms (including the cost) of tax preparation services that we provide to you if you do not sign this form. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

This consent to disclose may result in your tax return information being disclosed to a tax return preparer located outside the United States.

We The McKillip Group, Inc., a U.S. – based firm may disclose your tax return information to the entities listed below for the year of \_\_\_\_\_. The information disclosed may include information furnished to us for or in connection with the preparation of your tax return(s); information derived or generated by The McKillip Group, Inc.. The information disclosed may also include all information contained within your tax return(s); if you wish to request a more limited disclosure of your tax return information you must inform The McKillip Group, Inc.

If you and your spouse would like to agree to allow The McKillip Group, Inc. to disclose your tax information to the entities listed below, initial next to the authorization declaration below and sign and date this consent to the disclosure of your tax return information for the year of

\_\_\_\_\_.

\_\_\_\_\_ I, \_\_\_\_\_, authorize The McKillip Group, Inc. to disclose to the following tax return information for the year of \_\_\_\_\_.

\_\_\_\_\_ (Party to Disclose)

\_\_\_\_\_  
Tax Payer Signature:

\_\_\_\_\_  
Date Signed:

\_\_\_\_\_ I, \_\_\_\_\_, authorize The McKillip Group, Inc. to disclose to the following tax information for the year of \_\_\_\_\_.

\_\_\_\_\_ (Party to Disclose)

\_\_\_\_\_  
Spouse Signature:

\_\_\_\_\_  
Date Signed:

Consent Valid Until: **One year from signature date**

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

Please feel free to contact us at 303-688-8680 if you have questions or would like more information regarding our privacy and confidentiality policies and procedures.